

OXFORD INSTITUTE FOR ENERGY STUDIES

The work of OIES focuses on energy issues of international significance; its books series includes and yet goes beyond economic research to examine the politics and sociology of energy, international relations between producers and consumers of oil and gas, the economic development of oil exporting nations. They also cover the economics and politics of the environment in relation to energy.

The Battle for Russian Oil*Corporations, Regions, and the State*

Shamil Midkhatovich Yenikeyeff, Oxford Institute for Energy Studies, Russian and Eurasian Studies Centre, St Antony's College, University of Oxford

This book deals with a highly important transitional period of Russian politics covering the Yeltsin and Putin eras. The main theme of these two eras has been the question of who controls the domestic oil industry: the Kremlin, Russian regional barons, or the oligarchs. The relationships between these actors have defined the evolution of the Russian political system since the collapse of the Soviet Union to the present day.

The initial arrangements of the early 1990s between the Kremlin and the regions with regard to the oil sector imposed considerable constraints on the business activities of federal oil companies throughout the Russian Federation. This book examines the main problems that federal oil companies faced in their formative years and their subsequent strategies aimed at undermining regional control over the key aspects of national oil production. It argues that since the late 1990s, federal corporate groups have successfully undermined the hold of regional authorities on the national oil sector. As a result, the Kremlin with the help of oligarchs, managed to reintegrate the semi-confederal Russian Federation economically and politically. This set the stage for the present situation of further centralisation of state control over the Russian national oil sector and the emergence of Russia as a hydrocarbon power.

November 2008 | 336 pages | Oxford Institute for Energy Studies

978-0-19-954452-3, HARDBACK

£50.00/\$110.00

A Question of Rigs, of Rules, or of Rigging the Rules?*Upstream Profits and Taxes in US Gulf Offshore Oil and Gas*

Juan Carlos Boué, Oxford Institute for Energy Studies
Edgar Jones

This book is an exercise in applied economics that, for the first time, brings together and combines a historical and institutional approach to the development of oil and gas activities in the US Gulf of Mexico with the statistical and analytical material put in the public domain by agencies of the US Federal or state governments.

2007 | 416 pages | Oxford Institute for Energy Studies

978-0-19-920575-2, HARDBACK

£50.00/\$95.00

NEW EDITION

Natural Gas in Asia*The Challenges of Growth in China, India, Japan and Korea*

Edited by **Jonathan Stern**, Oxford Institute for Energy Studies, **Michael Bradshaw**, University of Leicester, **Andy Flower**, Consultant, **David Fridley**, Lawrence Berkeley National Laboratory, **Sunjoy Joshi**, Indian Government, **Najeeb Jung**, Oxford Institute for Energy Studies, **David Ledesma**, Consultant, **Akira Miyamoto**, Osaka Gas Co., Ltd, and **Keun Wook-Paik**, OIES & Chatham House

The future energy needs of China, India and the rest of Asia are considerable. Will gas supplies respond to this expanding demand? Large scale projects will have to be implemented in Russia, Central and South East Asia and the Middle East to bring required supplies to Asian markets in the years to 2020. This book assesses the economic opportunities, political obstacles, energy, environmental and other challenges to a major expansion of Asian gas supplies.

May 2008 | 432 pages | Oxford Institute for Energy Studies

978-0-19-954141-6, HARDBACK

£45.00/\$99.00

**Russian Oil Supply***Performance and Prospects*

John D. Grace

Russian Oil Supply traces the development of the Russian oil industry from its inception in the 1870s through the present. The fundamental geology of the two main producing basins (Volga-Ural and West Siberia) is presented along with a review of key production technologies. The technical, economic, and policy aspects of achieving the 1987–88 peak production are described as well as the mechanics of the production collapse that followed and, since 1999, the recovery of Russian output. The performance of Russia's major oil companies, independents and joint ventures is analyzed and conclusions drawn on the future course of production and exports.

2005 | 256 pages | Oxford Institute for Energy Studies

978-0-19-730030-5, HARDBACK

£45.00/\$108.00

European Natural Gas Demand, Supply, and Pricing*Cycles, Seasons, and the Impact of LNG Price Arbitrage*

Anouk Honore, Oxford Institute for Energy Studies

Natural gas is expected to be the fastest growing fossil fuel consumed in Western Europe in the coming decades. The purpose of this book is to better understand the actual and future trends of the European natural gas market by analysing the tendencies in demand, supplies, and prices.

August 2008 | 200 pages | Oxford Institute for Energy Studies

978-0-19-922653-5, HARDBACK

£50.00/\$90.00

Russian and CIS Gas Markets and Their Impact on Europe

Edited by **Simon Pirani**, Oxford Institute of Energy Studies

This will be the first book to present an overview of the gas industry, and gas markets, across the CIS, which—despite their significance for global markets generally and Europe in particular—have been paid relatively little attention. The book deals with the political economy of those markets. Ten country chapters cover production, decision-making and regulation, and consumption and domestic market reform. Trading relations both between the CIS countries themselves and with other markets, particularly those in Europe, are discussed, and a chapter on trade and transit discusses prices, export routes and transit costs and infrastructure. Another thematic chapter gives an overview of systemic reform issues in the gas sector.

November 2008 | 336 pages | Oxford Institute of Energy Studies

978-0-19-955454-6, HARDBACK

£50.00/\$100.00

Gas Prices in the UK*Markets and Insecurity of Supply*

Philip Wright, Management School, University of Sheffield

Provides insights into the reasons for dramatic increases in UK gas prices since 2003, contending that replacement of administered arrangements by market relationships and competition have made UK gas prices far more sensitive to insecurities of supply, both small-scale and large-scale, leading to the formation of an industry ownership structure.

2006 | 190 pages | Oxford Institute for Energy Studies

978-0-19-929965-2, HARDBACK

£50.00/\$120.00

The Future of Russian Gas and Gazprom

Jonathan Stern, Natural Gas Research Programme; Oxford Institute for Energy Studies

This book examines developments in the Russian gas industry since the late 1990s in a domestic and international context and likely developments over the next two decades. Russian gas deliveries will expand from a domestic, CIS and European focus, to a global role encompassing Asian and North American markets. Over the same period Gazprom has the potential to become Russia's first multinational energy—oil and gas—company.

2005 | 300 pages | Oxford Institute for Energy Studies

978-0-19-730031-2, HARDBACK

£39.50/\$125.00

Promise, Trust and Evolution

Managing the Commons of South Asia

Edited by **Rucha Ghate**, SHODH and IFRI, Indiana University, **Narpat Jodha**, International Centre for Integrated Mountain Development, Nepal, and **Pranab Mukhopadhyay**, Goa University, India

'In my judgment, [this] book's publication is an intellectual event.'

Sir Partha Dasgupta FBA FRS, Frank Ramsey Professor of Economics, Faculty of Economics, University of Cambridge

This volume examines the management of Common Property Resources, like water, forestry, and land, and is intended to provide an account of the transformation of the commons in a rapidly changing South Asia. Contributions cover a wide range of natural resources and deal with issues such as equity, efficiency, productivity, and sustainability.

January 2008 | 416 pages

978-0-19-921383-2, HARDBACK



£45.00/\$89.95

Beyond the Carbon Economy

Energy Law in Transition



Don Zillman, University of Maine at Fort Kent, **Catherine Redgwell**, University College London, **Yinka Omorogbe**, University of Ibadan, Nigeria, and **Lila K. Barrera-Hernández**, University of Calgary, Canada

Climate change and declining fossil fuel reserves make the current energy economy unsustainable.

Rapidly developing nations aspire to the modern energy economy, yet more than half the world's population still lacks access to energy. This volume explores how the law can impede or advance the shift to a significantly different world energy picture.

March 2008 | 584 pages

978-0-19-953269-8, HARDBACK

£80.00/\$160.00

NEW EDITION

Energy Law in Europe: National, EU and International Regulation

SECOND EDITION

Edited by **Martha Roggenkamp**, University of Groningen and Simmons & Simmons, **Catherine Redgwell**, University College, London, **Anita Rønne**, University of Copenhagen, and the Danish Energy Law Society, and **Iñigo del Guayo**, University of Almeria and the National Institute for Public Administration, Madrid

'This monumental compilation of European energy law draws on the collective expertise of its authors. This is a "must" for any professional or reference facility whose work involves this dynamic and fast changing field.'

Don Zillman, Godfrey Professor of Law, University of Maine

The new edition of this book builds on the success of the first in providing an updated overview of the important legal developments in the energy sector at both international and European levels, covering the most important principles of relevant international law, with focus on these issues in nine key energy-producing jurisdictions in the EU.

December 2007 | 1610 pages

978-0-19-921719-9, HARDBACK

£225.00/\$550.00

Greening Aid?

Understanding the Environmental Impact of Development Assistance



Robert L. Hicks, The College of William and Mary, **Bradley C. Parks**, the Millennium Challenge Corporation, **J. Timmons Roberts**, The College of William and Mary, and **Michael J. Tierney**, The College of William and Mary

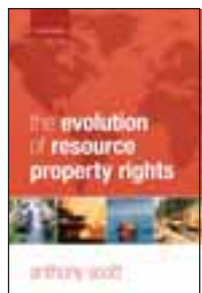
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March 2008 | 368 pages

978-0-19-921394-8, HARDBACK

£20.00/\$35.00

The Evolution of Resource Property Rights



Anthony Scott, University of British Columbia

Individuals' rights to use natural resources have long existed. This book traces the historical development of these rights and looks at how individuals' rights have evolved. Each chapter focuses on a single natural resource property right, noting the impact of

technology, the role of the common law courts, and the increasing role of government.

March 2008 | 576 pages

978-0-19-828603-5, HARDBACK

£65.00/\$130.00

Oil in the Twenty-First Century

Issues, Challenges, and Opportunities

Edited by **Robert Mabro**

The big increases in oil prices in the past two years are upsetting consumers and puzzling producers. Climate change is casting a shadow on the future of fossil fuels. Do new energy sources pose a threat to the future of oil? These and other highly topical questions are answered by a team of international experts in this comprehensive book.

2006 | 368 pages | OUP/OPEC

978-0-19-920738-1, HARDBACK

£50.00/\$125.00

Moving to Markets in Environmental Regulation

Lessons from Twenty Years of Experience

Jody Freeman, Harvard University, and **Charles D. Kolstad**, University of California, Santa Barbara

This book of contributions brings together some of the best academic minds from economics and law to take a retrospective look at the performance of market-based instruments for environmental protection. The basic question is has the promise been fulfilled.

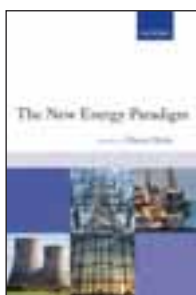
2006 | 500 pages | OUP/USA

978-0-19-518965-0, HARDBACK

£35.99/\$60.00



The New Energy Paradigm



Edited by **Dieter Helm**, New College, Oxford

This book provides an overview of the current energy policy debate, contextualized by the oil shock from 2000, and considers how the trends in international energy markets impact on security of supply and climate change. It includes a discussion of market design, looks at carbon and oil markets, and considers best practice for effective policy design.

2007 | 544 pages

978-0-19-922970-3, HARDBACK

£37.00/\$75.00

Energy... beyond oil



Fraser Armstrong, University of Oxford, UK, and **Katherine Blundell**, University of Oxford, UK

'This book provides a comprehensive non-technical snapshot of the current situation in energy research, and will be particularly useful for researchers and policy-makers wishing to update their knowledge of the status of these technologies.'

Physics World, March 2008

Both the forthcoming depletion of oil reserves and the urgent need to arrest global warming caused by the combustion of fossil fuels necessitates new thinking from individuals and governments alike. This book will consider a global, long-term matrix of solutions to the energy problem as a necessary condition for a sustainable future existence on this planet.

2007 | 240 pages

978-0-19-920996-5, HARDBACK

£25.00/\$49.50